

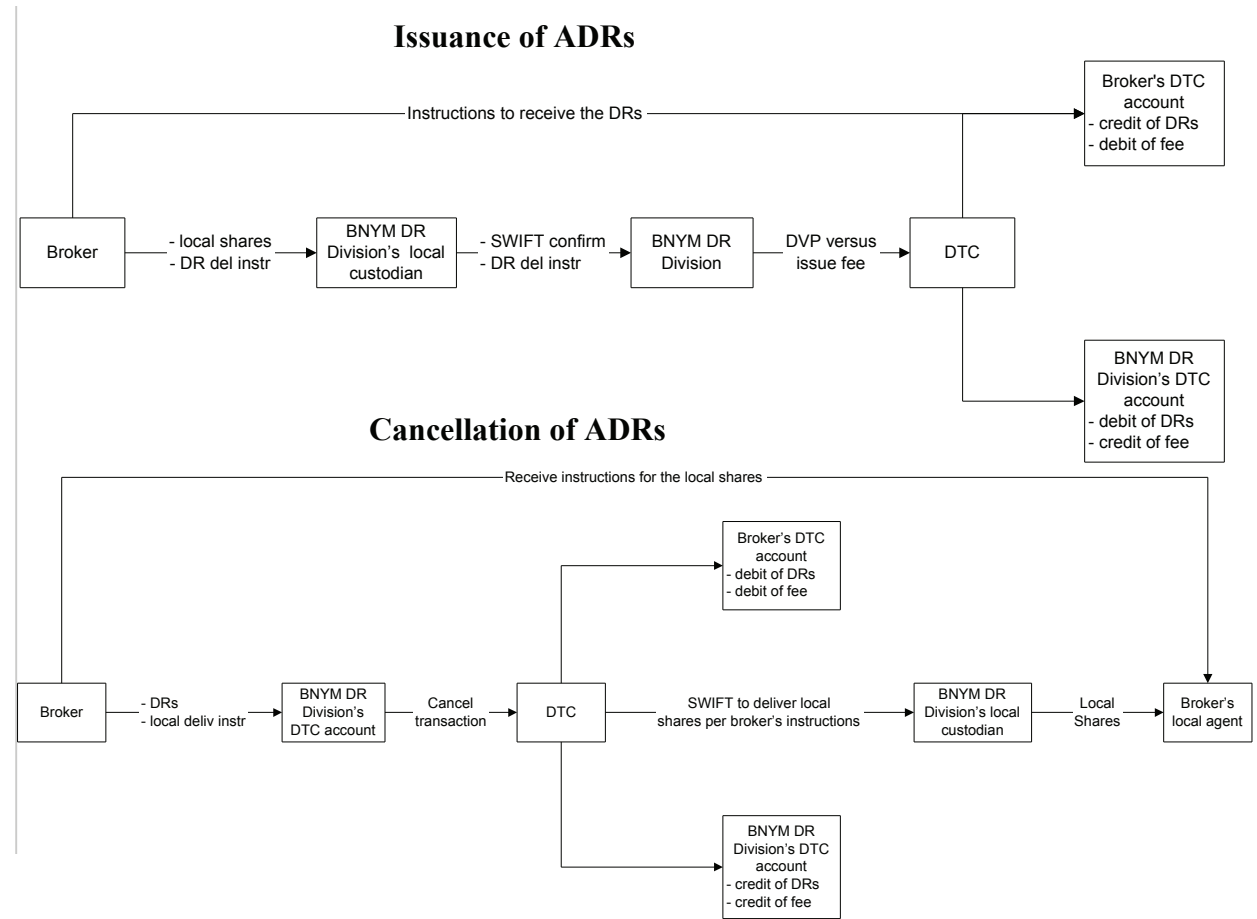


**Eastern Star Gas ADR shares trade on the U.S. OTC market under the following information:**

- Symbol ESGLY
- CUSIP 277052106
- Ratio 1ADR : 20 ORDs
- Country Australia
- Effective Date December 18, 2008
- Underlying SEDOL 6328041
- Underlying ISIN AU000000ESG4
- Depository BNY Mellon

**ADR Benefits to U.S. Investors:**

- ADRs give access to cross-border market liquidity
- ADRs are cost-effective
- ADRs are convenient to own:
  - Quoted in U.S. dollars
  - Dividends paid in U.S. dollars
  - Seamless Tax reclamation process



**For more informations, please call The Bank of New York Mellon marketing desks:**

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